WORKFORCE OBSERVATIONS

FOR SOUTH CENTRAL WISCONSIN COUNTIES

August 2005



Department of Workforce Development

Office of Economic Advisors

Last monthly publication of Workforce Observations

Beginning in October 2005 the Workforce Observations for January, April, July and October will review a full quarter of labor market per-

formance and related topics. In between quarterly publications, readers can obtain data by contacting the author or seeing the Office of Economic Advisors web site http://dwd.wisconsin.gov/oea.

Last autumn and winter Columbia County's unemployment rate didn't rise as high as it typically does, so the rate

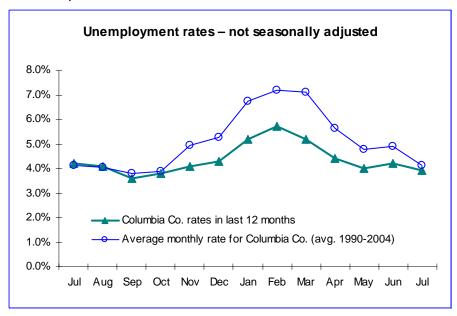
had been below its normal levels. Later, the slower-than-usual declines in the spring and summer months left the rate fairly close to its normal July level. The unemployment rate in **Dane County** is low relative to other Wisconsin counties rates, but remains above its typical level

in remains below year-ago levels deto spite summer gains. July saw the tes, professional & business services evel employment estimate rise to a level

that is both higher than it has been in the last 24 months and further above the year-ago estimate than it has been in the last 12 months.

D o d g e County's unemployment rate remains above its typical level by a margin largely consistent with rates from most of the last 12 months, including

July. The manufacturing employment estimate has been below its year-ago levels for seven of the last 12 months. The construction employment estimate has risen as it



for this time of year. In the Madison Metropolitan Statistical Area (which includes Columbia, Dane and Iowa counties) the construction employment estimate

Labor force estimates - not seasonally adjusted

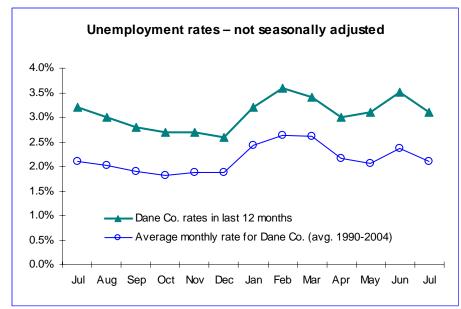
	Wisconsin			South Central			Columbia County			Dane County		
	Jul 2005	1-month	nth 1-year	Jul 2005	1-month	1-year	Jul 2005	1-month	1-year	Jul 2005	1-month	1-year
	Jul 2003	change	change	Jul 2003	change	change	Jul 2003	change	change	Jul 2003	change	change
Civilian Labor Force**	3,081,700	-11,200	-33,900	455,900	-60	-4,400	31,600	70	-300	288,600	480	-1,860
Employed	2,941,000	-3,700	-24,100	439,800	1,450	-3,500	30,400	160	-180	279,500	1,450	-1,700
Unemployed	140,800	-7,500	-9,800	16,100	-1,510	-900	1,230	-80	-120	9,100	-970	-170
Unemployment rate	4.6%	-0.2%	-0.2%	3.5%	-0.3%	-0.2%	3.9%	-0.3%	-0.3%	3.1%	-0.4%	-0.1%
	Doo	dge Coun	ity	Jeffe	erson Co	unty	Marq	uette Co	unty	S	auk Cour	nty
		dge Coun 1-month	ity 1-year		erson Co 1-month	unty 1-year	•	uette Co 1-month	•		auk Cour 1-month	ity 1-year
	Doo Jul 2005			Jeffe Jul 2005		•	Marq Jul 2005		1-year	S a Jul 2005		•
Civilian Labor Force**		1-month	1-year	Jul 2005	1-month	1-year	Jul 2005	1-month	1-year	Jul 2005	1-month	1-year
Civilian Labor Force** Employed	Jul 2005	1-month change -80	1-year change	Jul 2005 43,500	1-month change -290	1-year change	Jul 2005 8,000	1-month change	1-year change -110	Jul 2005 36,700	1-month change	1-year change
	Jul 2005 47,600	1-month change -80	1-year change -850	Jul 2005 43,500 41,700	1-month change -290	1-year change -1,170	Jul 2005 8,000	1-month change -60	1-year change -110	Jul 2005 36,700	1-month change -190	1-year change -90

^{**} Includes labor force participants residing in area. Estimates are <u>NOT</u> seasonally adjusted. Current month estimates are preliminary and subject to revision. Numbers 2,000 and greater are rounded to nearest 100. Numbers under 2,000 are rounded to nearest 10. Sub-units may not add to totals due to rounding. Calculations are based on unrounded numbers. Results are rounded. For more information call (608) 242-4885 or email dan.barroilhet@dwd.state.wi.us.

typically does in summer, but is lower this summer than it was last summer.

Jefferson County's unemployment rate is closer to its typical level than it has been for much of the past year.

Last July, the construction employment estimate was roughly 240 jobs or 14 percent above its year-ago level; this July, the estimate is about 100 jobs or 5.3 percent above its year-ago level. The information, professional, business & other services employment estimate has gone from being approximately jobs or II percent above its year-ago level in July 2004 to being barely 120 jobs



or 2.1 percent above its year-ago level in July 2005.

In Marquette County, the unemployment rate has not been falling as quickly as it usually does in the spring

and summer months, so it is higher than usual for the first time since last September. The construction employment estimate and the leisure & hospitality employment estimate both appear to be following last year's seasonal patterns, the former above year-ago levels, the latter below year-

ago levels.

From December through April, Sauk County's unemployment rate was at or below typical levels; from May through July it was above its typical levels. construction employment estimate is at its highest level of the last 24 months and is further above year-ago level than it has been at any point in the last 12 months. The leisure & hospitality

employment estimate is also at its highest level of the last 24 months and is further above its year-ago level than it has been in any of the last 12 months except June.

Employment by industry estimates - not seasonally adjusted												
	,	Wisconsin		М	adison MS	Ą	Dodge County					
	Jul 2005	1-month change	1-year change	Jul 2005	1-month change	1-year change	Jul 2005	1-month change	1-year change			
Total jobs, all indstries*	2,844,100	- 25,200	19,900	339,700	- 1,200	2,800	35,000	- 170	100			
Const., min'g & nat. resources	149,700	2,300	6,600	17,900	400	- 700	2,500	50	0			
Manufacturing	511,900	4,000	3,200	32,500	- 200	- 100	10,600	200	- 160			
Trade (w holesale & retail)	435,400	1,200	1,400	50,600	500	- 500	4,700	30	250			
Transport, Wrhsing, Utilities	106,500	- 2,300	600	8,500	- 100	- 100	860	- 50	- 20			
Financial activities	159,700	200	1,000	28,400	300	800	850	10	0			
Education & health services	376,400	- 3,200	2,700	35,300	100	1,300	4,300	- 30	70			
Leisure & hospitality	274,400	2,700	1,900	29,500	- 300	- 1,200	2,600	40	- 30			
Info, prof, bus. & other srvcs	446,400	200	3,200	61,300	400	3,700	3,400	- 30	90			
Government	383,700	- 30,300	- 700	75,700	- 2,300	- 400	5,100	- 380	- 100			
	Jeff	ferson Cour	ntv	Mar	quette Cou	ntv	Sauk County					
			,		quette cou		_	auk County				
	Jul 2005	1-month change	1-year change	Jul 2005	1-month change	1-year change	Jul 2005	1-month change	1-year change			
Total jobs, all indstries*		1-month	1-year		1-month	1-year		1-month	1-year			
Total jobs, all indstries* Const., min'g & nat. resources	Jul 2005	1-month change	1-year change	Jul 2005	1-month change	1-year change	Jul 2005	1-month change	1-year change			
• •	Jul 2005 37,100	1-month change - 550	1-year change - 470	Jul 2005 4,000	1-month change - 80	1-year change 50	Jul 2005 39,600	1-month change - 570	1-year change 740			
Const., min'g & nat. resources	Jul 2005 37,100 1,800	1-month change - 550 50	1-year change - 470 100	Jul 2005 4,000 230	1-month change - 80	1-year change 50 - 20	Jul 2005 39,600 2,500	1-month change - 570 40	1-year change 740 120			
Const., min'g & nat. resources Manufacturing	Jul 2005 37,100 1,800 9,700	1-month change - 550 50 20	1-year change - 470 100 - 430	Jul 2005 4,000 230 1,230	1-month change - 80 0 - 10	1-year change 50 - 20 10	Jul 2005 39,600 2,500 6,700	1-month change - 570 40 - 30	1-year change 740 120 10			
Const., min'g & nat. resources Manufacturing Trade (w holesale & retail)	Jul 2005 37,100 1,800 9,700 6,400	1-month change - 550 50 20 30	1-year change - 470 100 - 430 100	Jul 2005 4,000 230 1,230 480	1-month change - 80 0 - 10 0	1-year change 50 - 20 10 - 10	Jul 2005 39,600 2,500 6,700 6,300	1-month change - 570 40 - 30 40	1-year change 740 120 10 50			
Const., min'g & nat. resources Manufacturing Trade (w holesale & retail) Transport, Wrhsing, Utilities	Jul 2005 37,100 1,800 9,700 6,400 1,180	1-month change - 550 50 20 30 - 30	1-year change - 470 100 - 430 100 20	Jul 2005 4,000 230 1,230 480 70	1-month change - 80 0 - 10 0	1-year change 50 - 20 10 - 10 0	Jul 2005 39,600 2,500 6,700 6,300 700	1-month change - 570 40 - 30 40 - 40	1-year change 740 120 10 50 - 40			
Const., min'g & nat. resources Manufacturing Trade (w holesale & retail) Transport, Wrhsing, Utilities Financial activities	Jul 2005 37,100 1,800 9,700 6,400 1,180 1,020	1-month change - 550 50 20 30 - 30	1-year change - 470 100 - 430 100 20 40	Jul 2005 4,000 230 1,230 480 70 140	1-month change - 80 0 - 10 0 0 0	1-year change 50 - 20 10 - 10 0 10	Jul 2005 39,600 2,500 6,700 6,300 700 1,970	1-month change - 570 40 - 30 40 - 40 10	1-year change 740 120 10 50 - 40 270			
Const., min'g & nat. resources Manufacturing Trade (w holesale & retail) Transport, Wrhsing, Utilities Financial activities Education & health services	Jul 2005 37,100 1,800 9,700 6,400 1,180 1,020 4,500	1-month change - 550 50 20 30 - 30 0	1-year change - 470 100 - 430 100 20 40	Jul 2005 4,000 230 1,230 480 70 140 340	1-month change - 80 0 - 10 0 0 0 0	1-year change 50 - 20 10 - 10 0 10 10	Jul 2005 39,600 2,500 6,700 6,300 700 1,970 3,500	1-month change - 570 40 - 30 40 - 40 10 - 10	1-year change 740 120 10 50 - 40 270 60			

^{*}Includes jobs with employers in area. Estimates are NOT seasonally adjusted. Current month estimates are preliminary and subject to revision.

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